

## UKAEA Pension Scheme Nomination For Death Benefit

Pensions Number ..... National Insurance Number .....

Please read the attached notes and then complete this form in block letters in **black ink**.

**PLEASE SIGN THE SECOND PAGE, OTHERWISE YOUR NOMINATION WILL BE INVALID AND NOT PROCESSED.**

I (full name) .....

hereby revoke all previous nominations made by me and nominate the person(s) listed below to receive the discretionary death benefit which may be payable under the rules of the above Scheme and all other United Kingdom Atomic Energy Authority Schemes including the AVC Scheme and the Shift Pay Pension Plan.

FULL NAME	ADDRESS	RELATIONSHIP IF ANY	DATE OF BIRTH OF NOMINEE	*% OF BENEFIT

**Note\* if more than one person is nominated the total proportions allocated must equal 100%**

If the above nominee is my spouse or civil partner and our marriage or civil partnership comes to an end because of divorce or dissolution of a civil partnership, I understand that he/she will no longer be nominated to receive the death benefit, unless I complete a new nomination in his/her favour after the divorce or dissolution of a civil partnership is absolute. If my marriage or civil partnership does come to an end, I will notify UKAEA Pensions, PO Box 5130, Lancing, BN99 9AP UKAEPensions@equiniti.com

This nomination may be revoked by subsequent notice in writing or by completing a new nomination form and sending to UKAEA Pensions, PO Box 5130, Lancing, BN99 9AP UKAEPensions@equiniti.com

**Data Protection: You are asked to inform the person(s) that you have nominated that details of their name, address and relationship to you are being held by the pension scheme administrators. If you do not wish to inform the nominee(s) that you have nominated them to receive a pension scheme benefit, you must tick the box below to indicate that the personal data about the nominee(s) is being held without their knowledge.**

For confidentiality reasons I have not informed the person(s) nominated of their nomination:

### General Data Protection Regulations 2018

To comply with the General Data Protection Regulations 2018, the UKAEA pension administrators must hold and process certain personal data to administer your benefits. At times your personal data may be passed to professional advisers or other bodies, such as HMRC. You can request a copy of your data held by the administrators or Managers of the Scheme at any time.

**PLEASE SIGN & WITNESS PAGE 2 OF THIS FORM**

## UKAEA Pension Scheme Nomination For Death Benefit

**Member Signature:** ..... **Date:** .....

Address: .....

**Witness Signature:** ..... **Date:** .....

Name of Witness:

.....

Home Address:

.....

**Note: A person nominated to receive death benefits cannot act as the witness.**

Please scan and return the completed form to [UKAEPensions@equiniti.com](mailto:UKAEPensions@equiniti.com)

## UKAEA Pension Scheme Nomination For Death Benefit

### Benefits payable to Contributing Members

If a member of the Scheme dies while still in employment, a death benefit may be paid, either,

- (a) to a person or persons appropriately nominated by the deceased member; or
- (b) if there is no valid nomination, to the legal personal representative of the deceased.

The death benefit would be a lump sum. This sum would normally be equal to twice the last year's pensionable final earnings, but if an amount of family benefit contributions was still unpaid at the time of death, the lump sum would be reduced accordingly.

### Benefits payable to Deferred Pensioners

If a member of the Scheme dies before normal retirement age having left employment (other than on grounds of ill health or with a pension) a death benefit may be paid, either,

- (a) to a person or persons appropriately nominated by the deceased member; or
- (b) if there is no valid nomination, to the legal personal representative of the deceased.

The death benefit would be a lump sum. This sum would normally be equal to the current value of the net lump sum otherwise payable at normal retirement age.

### Notes for both Contributing Members and Deferred Pensioners

You may nominate more than one person but, if you do so, the total proportions allocated must equal 100%. The point of making a nomination is simply that the death benefit may be paid quickly. If there is no valid nomination at the time of death, certain legal formalities have to be completed. Please note that, if you are nominating your spouse or civil partner, the nomination becomes invalid if your marriage or civil partnership comes to an end before your death. A court may, at the time of a divorce or dissolution of a civil partnership, order that on the death of a scheme member, or a former member, all or part of the death benefit be paid to the former spouse or civil partner. Where this is the case, any balance may be paid to the nominee. You would be able to make a fresh nomination of any other individual (or if you wished) the same individual. Please also note that, when you sign the form, you undertake to notify United Kingdom Atomic Energy Authority if your marriage or civil partnership does come to an end.

If you are not married to the nominee, but are living together, your nomination will remain valid if your relationship with the nominee comes to an end. You should review the nomination to make sure that it contains your wishes for the disposal of any lump sum payment.

If you wish to revoke the nomination you have made you should complete a new nomination form which can be obtained from <https://myukaeapension.equiniti.com>

Please return the completed form to [UKAEApensions@equiniti.com](mailto:UKAEApensions@equiniti.com)

**February 2020**